

Top Five Things To Do TO Create A Family Plan

Mission:

1. What is your family mission statement?
2. Do you have your mission statement posted where everyone can see it?
3. Does everyone understand your family mission statement?

Goals:

1. What are your goals and objectives for your family?
2. Do I have priorities and are they in the correct order?
3. How do I instill values and faith in my family?

Communication:

1. Do I have open lines of communication set within my family?
2. Has there been a breakdown of communication? If so how can I fix it?
3. Do I need to communicate rules in a better way?

Future:

1. How do I anticipate my family structure changing in the future?
2. Have I projected the financial needs of my family now and in the future?
3. Have I considered savings, investments or college funds?

Unexpected:

1. Have I identified unmet financial needs?
2. Have I identified unmet needs with my spouse or children?
3. Do I have a plan in place for the unexpected (financial: medical, school, home)?

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